

Vinod Kumar Jain & Co

Chartered Accountants

106, Western Edge-II, A Wing, Off Western Express Highway,
Borivali (East), Mumbai - 400 066. • Tel.: 48791000
E-mail: info@cavinodjain.com • Web: www.cavinodjain.com

01st November, 2021

To,
The Board of Directors,
One Point One Solutions Limited
T-762, Tower - 7, 6th Floor,
International Infotech Park, Vashi,
Thane 400703, Maharashtra, India

We, the statutory auditors of One Point One Solutions Limited, (hereinafter referred to as “**the Company**”), have examined the proposed accounting treatment specified in clause 13 part III of the Draft Scheme of Merger by Absorption between “Silicon Softech India Limited” with “One Point One Solutions Limited” in terms of the provisions of section(s) 230 to 232 and other applicable provisions of the Companies Act, 2013 with reference to its compliance with the applicable Accounting Standards notified under the Companies Act, 2013 and Other Generally Accepted Accounting Principles.

The responsibility for the preparation of the draft Scheme and its compliance with the relevant laws and regulations, including the applicable Accounting Standards as aforesaid, is that of the Board of Directors of the Companies involved. Our responsibility is to examine and report whether the draft Scheme complies with the applicable Accounting Standards and other Generally Accepted Accounting Principles. Nothing contained in this Certificate, nor anything said or done in the course of, or in connection with the services that are subject to this Certificate, will extend any duty of care that we may have in our capacity of the statutory auditors of any financial statements of the Company. We carried out our examination in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India.

Based on our examination and according to the information and explanations given to us, we confirm that the accounting treatment contained in the aforesaid scheme is in compliance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)



Regulations, 2015 and circulars issued thereunder and all the applicable Accounting Standards notified by the Central Government under the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014.

This Certificate is issued at the request of the One Point One Solutions Limited pursuant to the requirements of circulars issued under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for onward submission to the National Stock Exchange of India Limited. This Certificate should not be used for any other purpose without our prior written consent.

For Vinod Kumar Jain & Co.
Chartered Accountants
Firm Registration No.: 111513W

Vk Jain

Vinod Kumar Jain
Proprietor
Membership No.: 036373
UDIN : 21036373AAAALE9699



Place: Mumbai

Date: 1 NOV 2021